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Stepper Control Board Manual ISS 8 June 2013



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1. General description

The Controlled Stepper Driver (CSD) a flexible and powerful controller for the accurate dispense. It is provided as means to drive one or more of the following pump models:

Boxer 3500/3600, Boxer 9600 or Unoverse 6100/6500.

Each pump controlled using the CSD has to have it's own CSD board and a power supply.

2. Required hardware

Apart of the control board you will require the following hardware:

- 1. Power supply unit (PSU) 24V 2.5A+
- 2. USB cable A to B
- 3. PC with Windows XP, Vista or Windows 7 installed, .NET platform 2.0 minimum.

3. Connection between motor and control board

The CSD board requires three connections to run the pump:

- 1. Power in 24V 2.5A 2.1mm pin O-O-O
- 2. USB cable A to B
- 3. 4 motor poles via Molex 0.1" terminal connector
- 4. 3 Opto poles(optional only if homing is required) via Molex 0.1" terminal connector





Opto wires layout:

Red: LED A + Black: LED K -White: Transistor Collector Green: Transistor Emitter

4. Software installation

Download and locate the folder called InsalICD. This folder contains a folder called Installer. In this folder you will find the setup.exe file . Using this file install the BoxerPumps Controller application onto your computer.

Plug the PSU plug into the controller board and make sure mains power to the power supply in On.

5. Hardware installation

- 1. Connect the stepper motor to the control board.
- 2. Link the board with your PC using the A to B USB cable.
- 3. Power the board using a good quality 2.5A switch mode PSU. The yellow LED on the control board should come on as soon as power is supplied to the board.

| 🔅 BoxerPumps Controller | |
|-------------------------|--|
| File Motors Help | |
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| 🔅 Motors | |
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| යි. Project | |
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| | |
| Disconnected | |

Double click on the BoxerPumps Controller to launch the application.

The software will prompt you to open an existing controller program. Controller programs have the extension *.bpj. If no such program exists your computer press "Cancel". A new dialogue box called New Project will prompt you to save a a new project under your chosen name. Substitute "New Project" with a name and in a place of your choice and press "Save".

6. Software explanation

Press the round Green Connect button to create a link between the PC and the control board. There are 2 main interface boxes:

- 1. Motors (top) for motor configuration
- 2. Project (bottom)- for run configuration

The STOP button is a panic button. Whenever you want to terminate a movement of a motor, press this button. The PCB has also a socket for a panic stop actuator.

1. Motor configuration

- 1. Right click "Motors" and choose "Configure". A new dialogue box pops up.
- 2. Press "Add" to add a new motor
- 3. Choose a snappy description for the motor (e.g. "Reagent 1") and insert it in the Description of the motor.
- 4. If you are about to calibrate a pump then choose Steps. Otherwise assign the type of motor whether a pump, linear drive or a rotary drive
- 5. Set drive current: Small motors such as the one used Boxer 9600 run better on much lower current than the large steppers which will run better at full current. If you are running the controller for example from a 1.5A power supply, there is little point in entering 2500mA in the drive current box as the motor can get a max of 1500mA.
- 6. Stepping: Full Stepping or Half Stepping. Choose half stepping if you intend to run the motor in low speeds i.e. below 1000 steps/sec (below 300rpm).
- 7. For accurate operation always apply a hold current. A hold current of 400mA

8. If you are operating more than one motor, run through the same procedure and configure motors for other addresses on the board.

| Motor Configuration | | | | |
|---|--|--|--|--|
| 1 : 4 channel buffer dispenser (Steps) Motor Configuration Motor address (set by dip switches): 1 Description of the motor: • | | | | |
| | Type of motor Pump Linear Drive Slots Rotary Drive 1 | | | |
| | Drive current: Apply hold current: 2500 mA 400 mA Stepping: Full Stepping | | | |
| Add Delete | Sensor triggering: Trigger state: Specified state Open / Low *sensor will trigger immediately the sensor low state is detected. | | | |

2. Gravimetric pump calibration procedure

- 1. Calibrate the pump using the media you are intending to use the pump for.
- 2. Use precision scales with tare function.
- 3. Initiate new chain by pressing the New Chain (Ctrl+N) on the project box.
- 4. Drag and drop the motor into the chain box.

| 🔅 Bo | erPumps Controller - Re | egent dispense 1 | - 0 <mark>- X</mark> - |
|--------|--|------------------|------------------------|
| Gr Boo | erPumps Controller - Ra Motors Help New Open Project Ctrl+O Save As Recent Projects Exit egent dispense 1 | egent dispense 1 | 5TOP |
| 🔵 Dis | connected | | |



- 5. Depends the side where you reservoir is choose either move forward or move backward.
- 6. Put the pump dispense side into a receiving vessel
- 7. Prime the pump: Put both tube sides suction + dispense into the reagent reservoir. Right click your chosen to prime and choose "Run Continuously". Press the stop button as soon as you see that the tubes are primes throughout their entire length and void of any air bubbles.

| BoxerPumps Controller - Regent dispense | e 1* | |
|---|--|-------------|
| File Motors Help | Chain - New Chain* | STOP • X |
| Run Continuously | New Chain ◆ 4 channel beffer dispender Move ● description: ● Home ● Change: 1250 ↓ ↓ ■ End move if sensor is triggered Rate: 500 ↓ ↓ / second Direction: Dispense ● | |
| Disconnected | | .: |

8. Enter 2000 steps which represents 10 full motor revolutions

- 9. Set rate a speed which is typical in your application. As any common stepper motor has 200 steps per revolution, 1000 steps/second means 5 full revolutions per second or 300rpm (1000/200*60).
- 10. Choose the motor from the chain list and press the Green "Run" button. This will rotate the motor 10 full revolution (=2000 steps).
- 11. Carry out 10 dispenses and calculate the mean value.
- 12. Go back to Motor Configuration of the motor you are calibrating and choose "Pump" as description of the motor.
- 13. Enter the mean value you calculated as μ I/revolution.

3. Changing the configuration of the motor

- 1. Now that the pump is calibrated you can reconfigure the motor from a motor counting steps to a pump which dispenses in ml.
- 2. Highlight the motor to reconfigure from the Motors list and choose Motors/Configure from the drop down menu.

| 🔅 BoxerPumps Controller - Regent disp | ense 1* | - 0 × |
|--|---|-------------|
| File Motors Help | Chain - New Chain* | STOP • X |
| Pump 3 | Name: New Chain | |
| ਾਸ਼ੋਂਤ Regent dispense 1 ਯੋਗ New Chain* | 2000 È steps End move if sensor is triggered Rate: 1000 È steps / second Direction: Move forward V | |
| Disconnected | |].;; |

| BoxerPumps Controller - Regent disp | ense 1* | |
|---|--|------|
| File Motors Help | | STOP |
| Mot Disconnect Configure Pump 3 Pump 1 New Chain* | Chain - New Chain* Name: New Chain Image: Description: Image: 2000 Image: 2000 Image: Image: | • X |
| Disconnected | | |

- 3. Specify the type of motor whether Pump, Linear Drive or Rotary Drive. The parameters associated with your chosen motor type will be updated automatically such as µl/revolution if you chose Pump.
- 4. Enter the value you established during the calibration process whether µl/revolution, mm/step or steps/revolution and press OK.

| Motor Configuration | |
|---|--|
| 1:4 channel beffer dispender (Pump) 2: Pump 2 (Pump) 3: Pump 3 (Pump) 4: Pump 1 (Steps) | Motor Configuration Motor address (set by dip switches): |
| | Description of the motor: |
| | 4 channel beffer dispender |
| | Type of motor Pump Steps Inear Drive Slots |
| | ○ Astary Drive 556 |
| | Drive current: Apply hold current: 2500 MA 400 MA Stepping: |
| | Full Stepping |
| | Sensor triggering: Trigger state: On transition to state Open / Low |
| Add Delete | *sensor will trigger when a transition from high to low is detected. |
| | ОК |

- 5. From now on, whenever you wish to run the pump, you can enter the volume you would like to dispense, the speed of dispense and the direction whether forward or backward (dispense or aspirate).
- 6. Save your settings.

4. Working with chains

- 1. You can run a single motor at any number of intervals, at any interval duration as many time as you wish.
- 2. Right Click in the Chain box and choose "Add Repeat", "Add Delay" or "Add Backstep". Each time you add one of these functions it will be added to the Chain box.
- 3. Drag the function you requested to the position you want and specify each function separately. You can delete any of the functions by right-click and choosing Delete.

You can specify:

Repeat: Number of repeats

Delay: Period of delay between actions in seconds Backstep: Volume of Backstep, it's speed and direction.

Backstep is a useful function in order to aspirate back into the dispense tip any partial droplets which might be formed after a dispense.

| BoxerPumps Controller - Regent dis | pense 1* | |
|--|--|---|
| File Motors Help | | STOP |
| Image: Wetors Image: Wetor | Chain - Tramide prep* Name: Tramide prep | ★ X tails tion: ep ne nge: ★ µl End move if sensor is triggered ★ µl / second nr: e ◆ |
| Disconnected | | |

You can drag the functions into any position in the chain tree, drag the motor from the motors box into the chain box in order to achieve any motor variation you require. An operation for a single motor function can look like this:

| 2nd probe Backstep Delay 2.0 seconds Repeat 7 times Dispense cooler Delay 1.0 seconds Aspirate mixure sample Delay 5.0 seconds Remix | Move Details Description: Remix Home Change: 500 ↓ μ End move if sensor is triggered Rate: 360 ↓ μ / second Direction: Dispense ▼ |
|--|---|
| | Dispense |

5. Adding repeat function to a particular set of commands

If you wish to repeat specific set commands do the following:

- Right click in the chain pane and choose "Add Repeat"
- Specify the number of repeats
- drag the commands you wish to repeat onto the "Repeat" command

Example

You have written the following commands:

| BoxerPumps Controller - New Project | :t* | | x |
|-------------------------------------|--|--|-----|
| File Motors Help | | 5 | ТОР |
| Motors Pump Buffer 1 | Chain - Sampling head* Name: Sampling head | tails ption: /e to cell me ange: ↓↓↓ End move if sensor is triggered ↓↓↓ / second on: nse ▼ | X |
| Disconnected | | | : |

You would like to repeat 5 times the addition of die to the cell.

Right click and choose "Add Repeat".

Drag the "Add die to cell" line and the backstep onto the "Add Repeat"

| BoxerPumps Controller - New Proje | ect* | | |
|--|---|---|------|
| File Motors Help | | | STOP |
| Motors → Pump Buffer 1 → New Project → Sampling head* | Chain - Sampling head* Name: Sampling head Image: Sampling head Image: Add buffer to cell Image: Aspirate to reader Image: Delay 5.0 seconds Image: Repeat 5 times Image: Add dye to cell Image: Backstep | Move Details Description: Add buffer to cell Home Change: 200 ↓ µl End move if sensor is triggered Rate: 1000 ↓ µl / second Direction: Dispense ▼ | • X |
| Disconnected | | | |

Now drag the sub menu into a position in the protocol where you want these actions to take place.

| BoxerPumps Controller - New Proje | ect* | | |
|--|---|---|------|
| File Motors Help | | | STOP |
| | | | |
| Motors Pump Buffer 1 New Project Sampling head* | Chain - Sampling head* Name: Sampling head Add buffer to cell Repeat 5 times Add dye to cell Backstep Delay 0.5 seconds Aspirate to reader I) Delay 5.0 seconds | Repeat Details Number of repeats: 5 | - X |
| | | | |
| Disconnected | | | : |

6. Scheduling

You can choose to run any chain at any intervals - as long as the computer is on, the Boxer Pump Controller program is running and the pump is powered up.

Right click on the New Project and choose Scheduling or from the File drop down menu choose Scheduling. Choose the chain you would like to schedule.

Define the start time and the intervals in hours and minutes you would like the chain to run. Press Add to add the chain to your scheduling.

| G Schedule | | × |
|---|--|---------------|
| Scheduled Chain Ru | ins: | |
| Sampling head, star | at 18:37 repeat every 6 hours and 20 minutes | Add Delete |
| Chain: Start Time: Repeat Interval: | Sampling head 18:37 6 Hours 20 Minutes | ок |

7. Saving your settings

You can quickly generate many protocols from one master protocol by changing various functions, their order or value, and save into any position on your hard drive. Use the "Save As" function to save the modified protocols.

| BoxerPumps Controller - Regent dispe | inse 1* | ter berne | |
|---|--|--|----------|
| BoxerPumps Controller - Regent disper File Motors Help New Open Project Ctrl+O Save Ctrl+S Save As Recent Projects Exit | nse 1* Chain - Tramide prep* Name: Tramide prep 2nd probe Backstep Delay 2.0 seconds Prepeat 7 times Dispense cooler Delay 1.0 seconds Aspirate mixure sample Aspirate mixure sample | Move Details Description: 2nd probe Home © Change: 1250 ut | TOP X |
| | Pelay 5.0 seconds Remix | in End move if sensor is triggered Rate: 500 ↓ μl / second Direction: Dispense ▼ | |
| Disconnected | | | : |

7. Practical tips

Run any new tubing in. New tubing is very stiff and requires a lot of torque from the motor. Once the tubing has been "softened" you will be able to run at much higher speeds without problems. We suggest 100 revolutions to run a tube in.

Adjust the run current to the speed of rotor. If you want to run the pump very slowly, for example at the min speed of 50 steps/sec, reduce the Run Current to 500mA. Too much current causes the motor to shudder and the processor to overheat. In most applications you will not need a higher supply current than 1500mA. You can set a different Run Current for each protocol you run.

When a stepper motor slips, a high pitch noise can be heard and the motor stalls. Any of the variants can cause a motor to slip. The optimal settings of the acceleration, the initial speed and the final speed are all crucial for the best motor run.

Setting a high speed with too high initial speed will cause the motor to slip.

In very short rotations, for example 100 steps, the motor might not reach the requested speed.

8. Daisy chaining pumps

You can daisy chain up to eight motors of various types and control them all from a single PC. Each pump must have its own control board and a power supply. You can daisy chain the power supplies for all boards in an assembly. You can run any number of different motor types sequentially. You can not run the motors simultaneously.

8.1 Daisy chaining cable

In order to enable the software to talk to all pumps, you need a Daisy Chain Cable to run from each pump to the next.

A daisy chain cable for connecting two pumps consists of 2 female Molex connectors and a cable and can look like this:



A daisy chain cable for connecting many motors could look like this:



These cables are available from Uno International Ltd.

8.2 Connecting the pumps

The first pump's PCB must be connected via the USB cable to the computer.

Each pump has to have a power supply.

A daisy cable must connect the pumps together.

Here is a typical installation of 2 daisy chained pumps:



8.3 Addressing the pumps

In order for the computer software to address the motor you wish to communicate with, each of the boards has to have a unique address.

The first motor which is connected to the PC via the USB cable must be set on the controller software as no. 1. The DIP switch setting on this pump must be as per following picture. This is the master motor.

Picture shows setting for Master:



DIP switch address setting is as Binary code and is used to daisy chain boards:

1 - Master or Slave ON for Master, address must be 0

Slave motor 7

Slave motor 8

- 2 USB or RS232 ON for USB control
- 3 not used
- Leave OFF



8.4 Writing protocols for multiple pumps

The procedure of writing the protocols for multiple pumps is identical to writing the protocol for a single pump. The only difference is that now as part of each protocol you have to specify which of the motors should carry out the task.

Motor 1 = Master Motor 2 = Slave Motor 3= Slave 3 and so on....

1. Configure a new motor and set it's address to the desired position.

| Motor Configuration | |
|---|---|
| 1 : 4 channel beffer dispender (Pump) 2 : X Axis (Steps) | Motor Configuration Motor address (set by dip switches): 2 Description of the motor: |
| | X Axis |
| | Type of motor |
| | C Linear Drive ○ Slots ○ Rotary Drive 1 |
| | Drive current: Apply hold current: 1200 MA 400 MA Stepping: Half Stepping |
| Add Delete | Sensor triggering: Trigger state: On transition to state *sensor will trigger when a transition from high to low is detected. |
| | ОК |

- 2. Go through the calibration procedure as described in section 6.2.
- 3. After calibration you can assign the new motor as a pump, linear drive or a rotary drive as you did in the first motor setting.

A simple protocol made from 4 different motors could look like this:



You can add all the sub functions as done previously and a finished protocol for 4 motors could look like this:

| File Motors Help Image: Chain - Tramide prep* ✓ × | BoxerPumps Controller - Regent disp | pense 1* | |
|---|--|--|-----|
| Motors 4 channel beffer dispender X Axis Y Axis Waste Suction Pump A channel beffer dispender move X Axis Move Delay 2.0 seconds 4 channel beffer dispender Move Backstep Delay 1.0 seconds Y Axis Move Delay 1.0 seconds X Axis Move Delay 1.0 seconds X Axis Move Paratel Deffer dispender Move Repeat 2 times X Axis Move Delay 1.0 seconds Y axis Move Delay 1.0 seconds Delay 1.0 seconds Del | File Motors Help | | бор |
| Wate Suction Pump Move Pate: Wate Suction Pump Move 20000 (⇒) µl / second Wate Suction Pump Move Direction: Yais Move Direction: Yais Move Aspirate Wate Suction Pump Move The second Pump Move Wate Suction Pump Move Aspirate Wate Suction Pump Move The second Pump Move Wate Suction Pump Move Aspirate Wate Suction Pump Move The second Pump Move Wate Suction Pump Move Aspirate Wate Suction Pump Move The second Pump Move Wate Suction Pump Move The second Pump Move Wate Suction Pump Move The second Pump Move Wate Suction Pump Move The second Pump Move <t< td=""><td>Motors 4 channel beffer dispender X Axis Y Axis Waste Suction Pump</td><td>Chain - Tramide prep* Name: Tramide prep Image: Tramide prep Image: Image:</td><td>• X</td></t<> | Motors 4 channel beffer dispender X Axis Y Axis Waste Suction Pump | Chain - Tramide prep* Name: Tramide prep Image: Tramide prep Image: | • X |
| Disconnected | Disconnected | Image: A raise Move Rate: Image: Waste Suction Pump Move Image: Repeat 2 times Image: Waste Suction Pump Move Image: Repeat 2 times Image: Waste Suction Pump Move Image: Repeat 2 times Image: Waste Suction Pump Move Image: Repeat 2 times Image: Repeat 2 times Image: | |



Once this is done you can add many chains in series.

Any protocol is specific to one pump only. Using this software you can write the most complex procedures.

4. Warranty

Uno International Ltd. warrants that each product described herein will be free from defects in materials and workmanship for a period of one year from the date of delivery.

The limited warranty is not applicable to: (1) abnormal wear and tear (2) abuse, unreasonable use, improper installation, mistreatment, or neglect (3) damage caused by equipment or system with which the product is used (4) damage caused by modification or repair not made or authorized by Uno International Ltd., or (5) theft, vandalism, fire, water or other peril. Product may not be returned without proper authorisation from Uno International Ltd.. Cost of transportation, removal, or reinstallation of the equipment will be paid by the purchaser. This warranty and the remedies set forth herein are exclusive and in lieu of all other express or implied (including any implied warranties or merchantability or fitness for a general purpose), and no other representations or claims shall be binding on or obligate Uno International Ltd. in any way. In no event will Uno International Ltd. be liable for any special, incidental, or consequential damages resulting from use or malfunction of this product or the equipment or system with which it is used, loss of revenue, or cost of replacement of goods.